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THE DIRECTOR OF CENTRAL INTELLIGENCE

WASHINGTON, D.C. 20505

National Intelligence Council

131 MAR 1982


MEMORANDUM FOR: Michael O. Wheeler
Staff Secretary
National Security Council

SUBJECT : National Security Study Directive Re
Comprehensive U.S. Energy Security Policy

As I stated in my conversation with Henry Nau, I believe the NSSD Terms of Reference to be about right. As things now stand I would expect Agency analytic support for the effort to focus on Points I and II of the Terms of Reference. With this in mind the Agency now has several studies underway that will be available in time for use in preparation for the NSSD. These include:

- ° The Oil Market: Short-Term Outlook
- ° Oil Supply Disruption: Assessing the Impact
- ° Energy Outlook for the 1980s

Aside from these studies we have several building-block reports that underpin our analysis. Specifically, we have recently completed an evaluation of OPEC oil consumption trends and outlook, and we are wrapping up an assessment of the world coal market and market prospects.



Henry S. Rowen
Chairman

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